

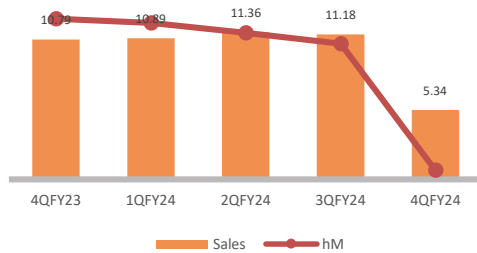
ASTL Result Review - 4QFY24



Monday, September 23, 2024

Rupees' millions	4QFY24	4QFY23	YoY	FY24	FY23	YoY
Net Sales	5,342	10,795	50.5% ▼	38,776	45,493	14.8% ▼
Cost of Sales	-6,313	-9,382	32.7% ▼	-36,374	-39,531	8.0% ▼
Gross Profit	-970	1,413	168.7% ▼	2,401	5,962	59.7% ▼
SG&A Expenses	-440	-488	9.8% ▼	-1,957	-1,760	11.2% ▲
Other Expenses	-386	6	5938.0% ▲	-578	-204	184.0% ▲
Operating Profit	-1,796	931	292.9% ▼	-134	3,999	103.3% ▼
Other Income	-25	-4	510.0% ▲	3	8	62.0% ▼
Finance Cost	-1,222	-1,082	12.9% ▲	-4,772	-4,033	18.3% ▲
Profit Before Taxation	-3,043	-155	2058.9% ▼	-4,903	-26	19048.8% ▼
Taxation	-1,764	-814	116.7% ▲	-1,204	-653	84.4% ▲
Profit After Taxation	-4,807	-969	395.8% ▼	-6,107	-678	800.1% ▼
Earnings Per Share	-16.18	-3.26	395.8% ▼	-20.56	-2.28	800.1% ▼
Dividend	0.00	0.00		0.00	0.00	
Bonus	-	-		-	-	
Gross Margin	-18.2%	13.1%	31.3% ▼	6.2%	13.1%	6.9% ▼
SG&A Expenses to Sales	-8.2%	-4.5%	3.7% ▲	-5.0%	-3.9%	1.2% ▲
Other Income to Sales	-0.5%	0.0%	0.4% ▼	0.0%	0.0%	0.0% ▼
Ex. Gain / (Loss) to Sales	-8.2%	-4.5%	3.7% ▲	-5.0%	-3.9%	1.2% ▲
Effective Taxation	58.0%	524.1%	466.2% ▼	24.5%	2521.9%	2497.4% ▼
Net Margin	-90.0%	-9.0%	81.0% ▼	-15.7%	-1.5%	14.3% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

